



[Notes]

- (1) Changes in significant subsidiaries (changes in "Specified Subsidiaries" accompanying changes in scope of consolidation) during this period : None
- (2) Adoption of special accounting methods for quarterly financial statements : None
- (3) Changes in accounting policies, changes in accounting estimates and retrospective restatements
- a) Changes in accounting policies by revision of accounting standards : None
  - b) Changes in accounting policies other than a) : None
  - c) Changes in accounting estimates : None
  - d) Retrospective restatements : None

(4) Number of outstanding stocks

(shares)

a) Number of outstanding stocks (including treasury stocks)	As of June 30, 2013	262,952,394	As of March 31, 2013	262,952,394
b) Number of treasury stocks	As of June 30, 2013	22,045,246	As of March 31, 2013	22,042,713
c) Average number of outstanding stocks during the period (excluding treasury stocks)	April 2013 - June 2013	240,908,587	April 2012 - June 2012	240,917,931

(Information on implementation status of quarterly review)

This "Summary of Consolidated Business Results" is not subject to quarterly review procedures based on "Financial Instruments and Exchange Act". The review procedures for the financial statements have not been completed when this summary is disclosed.

(Information on appropriate use of forecasts)

The forecasts in this summary are based on information which is available to Sumitomo Bakelite Co., Ltd. at the time of preparation and definite assumptions deemed to be reasonable. The Company's intention is not to assure realization of the forecasts. Moreover, actual results may differ due to various factors.

(Information on this "Summary of Consolidated Business Results")

This "Summary of Consolidated Business Results" is extracted and translated, solely for readers' convenience, from a Japanese version which is prepared in accordance with accounting policies and practices generally accepted in Japan ("Japanese GAAP"). Japanese GAAP are different from International Financial Reporting Standards and standards in other countries in certain respects.

Quarterly Consolidated Financial Statements

(1) Quarterly consolidated balance sheets

(Millions of yen)

	March 31, 2013	June 30, 2013
<b>Assets</b>		
Current assets		
Cash and deposits	32,056	30,083
Notes and accounts receivable-trade	40,673	43,346
Merchandise and finished goods	10,950	11,430
Semi-finished goods	3,107	3,245
Work in process	559	601
Raw materials and supplies	10,459	10,534
Others	7,140	7,909
Allowance for doubtful accounts	( 70)	( 66)
<b>Total current assets</b>	<b>104,877</b>	<b>107,085</b>
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	29,774	30,099
Machinery, equipment and vehicles, net	27,254	28,410
Others, net	23,257	25,982
<b>Total property, plant and equipment</b>	<b>80,286</b>	<b>84,493</b>
Intangible assets		
Goodwill	4,557	4,566
Others	1,523	1,578
<b>Total intangible assets</b>	<b>6,080</b>	<b>6,144</b>
Investments and other assets	22,582	23,738
<b>Total non-current assets</b>	<b>108,949</b>	<b>114,376</b>
<b>Total assets</b>	<b>213,826</b>	<b>221,461</b>

(Millions of yen)

	March 31, 2013	June 30, 2013
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable-trade	28,649	28,494
Short-term loans payable	9,853	10,157
Commercial paper	12,000	16,000
Income taxes payable	813	951
Provision for bonuses	2,558	1,099
Provision for cost of business restructuring	207	171
Others	12,953	11,352
Total current liabilities	67,035	68,227
Non-current liabilities		
Long-term loans payable	7,700	7,700
Provision for retirement benefits	5,399	5,145
Other provisions	177	147
Negative goodwill	52	39
Others	2,149	2,411
Total non-current liabilities	15,479	15,444
Total liabilities	82,515	83,672
<b>Net assets</b>		
Shareholders' equity		
Capital stock	37,143	37,143
Capital surplus	35,358	35,358
Retained earnings	79,085	79,439
Treasury stock	( 11,932)	( 11,933)
Total shareholders' equity	139,654	140,007
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	4,226	4,902
Foreign currency translation adjustments	( 12,672)	( 7,242)
Postretirement liability adjustments for foreign consolidated subsidiaries	( 1,163)	( 1,263)
Total accumulated other comprehensive income	( 9,609)	( 3,602)
Minority interests	1,266	1,384
Total net assets	131,311	137,788
Total liabilities and net assets	213,826	221,461

(2) Quarterly consolidated statements of income and quarterly consolidated statements of comprehensive income  
(Quarterly consolidated statements of income)

(Millions of yen)

	Three months ended June 30, 2012 (From April 1, 2012 to June 30, 2012)	Three months ended June 30, 2013 (From April 1, 2013 to June 30, 2013)
Net sales	45,435	45,112
Cost of sales	32,351	32,683
Gross profit	13,084	12,429
Selling, general and administrative expenses	11,077	10,516
Operating income	2,006	1,912
Non-operating income		
Interest income	27	28
Dividends income	199	220
Amortization of negative goodwill	47	13
Equity in earnings of affiliates	-	33
Foreign exchange gains	64	359
Others	81	62
Total non-operating income	420	717
Non-operating expenses		
Interest expenses	82	70
Equity in losses of affiliates	3	-
Others	127	90
Total non-operating expenses	213	161
Ordinary income	2,214	2,468
Extraordinary income		
Gain on sales of non-current assets	159	0
Gain on sales of investment securities	-	0
Insurance income	59	-
Others	47	-
Total extraordinary income	265	1
Extraordinary loss		
Loss on sales and retirement of non-current assets	89	77
Loss on valuation of investment securities	140	-
Cost of business restructuring	-	13
Impairment loss	593	30
Others	49	22
Total extraordinary loss	872	144
Income before income taxes and minority interests	1,607	2,326
Income taxes-current	357	368
Income taxes-deferred	364	366
Total income taxes	721	734
Income before minority interests	885	1,591
Minority interests in income	43	32
Net income	841	1,558

(Quarterly consolidated statements of comprehensive income)

(Millions of yen)

	Three months ended June 30, 2012 (From April 1, 2012 to June 30, 2012)	Three months ended June 30, 2013 (From April 1, 2013 to June 30, 2013)
Income before minority interests	885	1,591
Other comprehensive income		
Valuation difference on available-for-sale securities	( 1,137)	676
Foreign currency translation adjustments	2,959	5,502
Postretirement liability adjustments for foreign consolidated subsidiaries	333	( 100)
Share of other comprehensive income of associates accounted for using equity method	5	15
Total other comprehensive income	2,161	6,093
Comprehensive income	3,046	7,684
(Comprehensive income attributable to)		
Owners of the parent	2,908	7,564
Minority interests	138	120

## Segment Information

I Three months ended June 30, 2012 (From April 1, 2012 to June 30, 2012)

(Millions of yen)

	Reportable segments				Others	Total	Adjustment	Consolidated
	Semiconductor materials	High-performance plastics	Quality of life products	Subtotal				
Sales								
Outside customers	10,913	17,750	15,799	44,462	972	45,435	-	45,435
Inter-segment	-	33	21	55	-	55	( 55)	-
Total sales	10,913	17,783	15,821	44,518	972	45,491	( 55)	45,435
Segment income (loss)	943	1,268	1,001	3,212	( 73)	3,139	( 1,132)	2,006

II Three months ended June 30, 2013 (From April 1, 2013 to June 30, 2013)

(Millions of yen)

	Reportable segments				Others	Total	Adjustment	Consolidated
	Semiconductor materials	High-performance plastics	Quality of life products	Subtotal				
Sales								
Outside customers	11,102	18,565	15,278	44,946	165	45,112	-	45,112
Inter-segment	-	96	-	96	-	96	( 96)	-
Total sales	11,102	18,662	15,278	45,043	165	45,209	( 96)	45,112
Segment income (loss)	1,169	869	785	2,823	( 26)	2,797	( 884)	1,912

Major products and services categorized in each reportable segment are as follows:

Reportable segments	Major products and services
Semiconductor materials	Epoxy resin molding compounds for encapsulation of semiconductor devices, Positive-type photosensitive coating resins for semiconductor wafers, Pastes for die bonding, Semiconductor substrate materials
High-performance plastics	Phenolic molding compounds, Phenolic resins for industrial use, Molded parts and molding dies, Synthetic resin adhesive, Phenolic resin copper-clad laminates, Epoxy resin copper-clad laminates
Quality of life products	Medical devices, Melamine resin decorative and fireproof laminates, Polyvinyl chloride sheets and multilayered films, Freshness preserving films, Polycarbonate resin plates, Polyvinyl chloride plates, Design and construction of sheet waterproof system, Biotechnology related products