

MARCH 2025 [FY2024] 2Q FINANCIAL RESULT SUMMARY

1) Summary of Results and Forecasts

(Unit: Billion Yen)

	March 2024 [FY2023] Results							March 2025 [FY2024]			Forecast Full year (Apr-Mar)
	1H			2H			Full Year (Apr-Mar)	1H Results			
	1Q (Apr-Jun)	2Q (Jul-Sep)	Total	3Q (Oct-Dec)	4Q (Jan-Mar)	Total		1Q (Apr-Jun)	2Q (Jul-Sep)	Total	
Revenue	70.3	71.7	141.9	73.5	71.8	145.3	287.3	76.7	76.5	153.1	309.0
Business profit (*1)	6.6	6.2	12.8	7.9	6.8	14.7	27.5	7.9	7.9	15.8	30.0
Profit attributable to owners of parent	5.7	5.4	11.1	7.0	3.8	10.8	21.8	7.0	5.7	12.7	24.0

2) Revenue and Business Profit by Business Segment

(Unit: Billion Yen)

	March 2024 [FY2023] Results							March 2025 [FY2024]			Forecast Full year (Apr-Mar)
	1H			2H			Full Year (Apr-Mar)	1H Results			
	1Q (Apr-Jun)	2Q (Jul-Sep)	Total	3Q (Oct-Dec)	4Q (Jan-Mar)	Total		1Q (Apr-Jun)	2Q (Jul-Sep)	Total	
[Semiconductor Materials]											
Revenue	20.2	21.1	41.3	21.1	20.6	41.7	82.9	22.5	23.6	46.1	93.0
Business profit (*1)	4.2	4.2	8.4	4.2	3.5	7.8	16.1	4.6	4.8	9.4	18.0
[High Performance Plastics]											
Revenue	24.3	24.5	48.8	26.0	26.7	52.6	101.4	27.5	25.9	53.4	110.0
Business profit (*1)	1.1	0.7	1.7	1.5	2.1	3.6	5.3	1.7	0.8	2.5	6.0
[Quality of Life Products]											
Revenue	25.7	25.9	51.5	26.3	24.3	50.6	102.2	26.4	26.8	53.2	105.0
Business profit (*1)	2.3	2.3	4.5	3.1	2.1	5.2	9.7	2.6	3.4	6.0	10.0
[Others]											
Revenue	0.2	0.2	0.4	0.2	0.2	0.4	0.8	0.2	0.2	0.4	1.0
Business profit (*1)	-0.9	-0.9	-1.8	-0.9	-0.9	-1.9	-3.7	-1.0	-1.1	-2.1	-4.0
[Total]											
Revenue	70.3	71.7	141.9	73.5	71.8	145.3	287.3	76.7	76.5	153.1	309.0
Business profit (*1)	6.6	6.2	12.8	7.9	6.8	14.7	27.5	7.9	7.9	15.8	30.0

(*1) "Business profit" is calculated by deducting "Cost of sales" and "Selling, general and administrative expenses" from "Revenue".

3) Management Index

	March 2024 [FY2023] Results				March 2025 [FY2024]				
	1H			Full Year (Apr-Mar) Results	1H Results			Full Year (Apr-Mar) Forecast	
	1Q (Apr-Jun)	2Q (Jul-Sep)	Total		1Q (Apr-Jun)	2Q (Jul-Sep)	Total		
Earnings per share (*2) (Yen)	60.78	57.40	118.20	233.66	75.16	61.64	136.80	257.71	
ROA (%)	7.8	7.0	7.4	7.7	8.5	7.2	8.0	7.4	
ROE (%)	8.7	7.8	8.3	7.8	9.0	7.4	8.4	8.0	
Ratio of equity attributable to owners of parent (%)	67.4	68.0	68.0	68.3	70.8	71.0	71.0	70.4	
Capital expenditure (Billion Yen)	5.0	5.9	10.8	23.0	3.5	5.4	8.9	19.0	
Depreciation (Billion Yen)	3.3	3.4	6.7	13.6	3.5	3.4	6.9	14.9	
R&D expenses (Billion Yen)	3.0	3.3	6.2	12.6	3.3	3.2	6.5	13.3	
Financial Liability balance at year end (Billion Yen)	54.8	52.8	52.8	53.7	43.7	36.6	36.6	36.7	
Net financial income and expenses (Billion Yen)	0.8	0.9	1.7	3.6	1.2	0.8	2.0	3.8	
No. of employees	8,018	7,969	7,969	7,953	8,091	8,049	8,049	8,145	

(*2) As a two-for-one common stock split was issued on April 1, 2024, it is calculated on the assumption that the stock split was conducted at the beginning of FY2023.