

MARCH 2025 [FY2024]1Q FINANCIAL RESULT SUMMARY

1) Summary of Result and Forecast

(Unit: Billion Yen)

	March 2024 [FY2023]					March 2025 [FY2024]	
	Results					Results	Forecast
	Q1 (Apr-Jun)	Q2 (Jul-Sep)	Q3 (Oct-Dec)	Q4 (Jan-Mar)	Full Year (Apr-Mar)	Q1 (Apr-Jun)	Full Year (Apr-Mar)
Revenue	70.3	71.7	73.5	71.8	287.3	76.7	309.0
Business Profit (*1)	6.6	6.2	7.9	6.8	27.5	7.9	30.0
Profit Attributable To Owners of Parent	5.7	5.4	7.0	3.8	21.8	7.0	24.0

2) Revenue and Business Profit by Business Segment

	March 2024 [FY2023]					March 2025 [FY2024]	
	Results					Results	Forecast
	Q1 (Apr-Jun)	Q2 (Jul-Sep)	Q3 (Oct-Dec)	Q4 (Jan-Mar)	Full Year (Apr-Mar)	Q1 (Apr-Jun)	Full Year (Apr-Mar)
[Semiconductor Materials]							
Revenue	20.2	21.1	21.1	20.6	82.9	22.5	93.0
Business Profit (*1)	4.2	4.2	4.2	3.5	16.1	4.6	18.0
[High Performance Plastics]							
Revenue	24.3	24.5	26.0	26.7	101.4	27.5	110.0
Business Profit (*1)	1.1	0.7	1.5	2.1	5.3	1.7	6.0
[Quality of Life Products]							
Revenue	25.7	25.9	26.3	24.3	102.2	26.4	105.0
Business Profit (*1)	2.3	2.3	3.1	2.1	9.7	2.6	10.0
[Others]							
Revenue	0.2	0.2	0.2	0.2	0.8	0.2	1.0
Business Profit (*1)	-0.9	-0.9	-0.9	-0.9	-3.7	-1.0	-4.0
[Total]							
Revenue	70.3	71.7	73.5	71.8	287.3	76.7	309.0
Business Profit (*1)	6.6	6.2	7.9	6.8	27.5	7.9	30.0

(*1) "Business profit" is calculated by deducting "Cost of sales" and "Selling, general and administrative expenses" from "Revenue"

3) Management Index

	March 2024 [FY2023]		March 2025 [FY2024]		Remarks
	1Q (Apr-Jun) Results	Full Year (Apr-Mar) Results	1Q (Apr-Jun) Results	Full Year (Apr-Mar) Forecast	
Earnings per share (Yen)	60.78	233.66	75.16	257.71	A two-for-one common stock split was issued on April 1, 2024. Earnings per share is calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.
ROA (%)	7.8	7.7	8.5	7.5	
ROE (%)	8.7	7.8	9.0	8.0	
Ratio of equity attributable to owners of parent (%)	67.4	68.3	70.8	71.9	
Capital expenditure (Billion Yen)	5.0	23.0	3.5	19.0	
Depreciation (Billion Yen)	3.3	13.6	3.5	14.9	
R&D expense (Billion Yen)	3.0	12.6	3.3	13.3	
Financial Liability balance at year end (Billion Yen)	54.8	53.7	43.7	39.7	
Net financial income and expenses (Billion Yen)	0.8	3.6	1.2	3.7	
No. of employees	8,018	7,953	8,091	8,178	