

FINANCIAL RESULT SUMMARY

— MARCH 2024 [FY2023] RESULTS—



SUMITOMO BAKELITE CO., LTD.

MARCH 2024 [FY2023] FINANCIAL RESULT SUMMARY

1) Summary of Result and Forecast

(Unit: Billion Yen)

	March 2023 [FY2022] Results					March 2024 [FY2023] Results					March 2025 [FY2024] Forecast Full Year (Apr-Mar)
	Q1 (Apr-Jun)	Q2 (Jul-Sep)	Q3 (Oct-Dec)	Q4 (Jan-Mar)	Full Year (Apr-Mar)	Q1 (Apr-Jun)	Q2 (Jul-Sep)	Q3 (Oct-Dec)	Q4 (Jan-Mar)	Full Year (Apr-Mar)	
Revenue	71.7	71.7	73.2	68.3	284.9	70.3	71.7	73.5	71.8	287.3	309.0
Business Profit (*1)	6.9	5.8	7.7	5.1	25.4	6.6	6.2	7.9	6.8	27.5	30.0
Profit Attributable To Owners of Parent	4.7	4.5	6.9	4.1	20.3	5.7	5.4	7.0	3.8	21.8	24.0

2) Revenue and Business Profit by Business Segment

	March 2023 [FY2022] Results					March 2024 [FY2023] Results					March 2025 [FY2024] Forecast Full Year (Apr-Mar)
	Q1 (Apr-Jun)	Q2 (Jul-Sep)	Q3 (Oct-Dec)	Q4 (Jan-Mar)	Full Year (Apr-Mar)	Q1 (Apr-Jun)	Q2 (Jul-Sep)	Q3 (Oct-Dec)	Q4 (Jan-Mar)	Full Year (Apr-Mar)	
[Semiconductor Materials]											
Revenue	21.2	20.6	19.7	18.0	79.5	20.2	21.1	21.1	20.6	82.9	93.0
Business Profit (*1)	4.5	4.3	3.9	2.6	15.3	4.2	4.2	4.2	3.5	16.1	18.0
[High Performance Plastics]											
Revenue	25.9	24.9	26.2	25.3	102.4	24.3	24.5	26.0	26.7	101.4	110.0
Business Profit (*1)	1.1	0.0	1.7	1.7	4.6	1.1	0.7	1.5	2.1	5.3	6.0
[Quality of Life Products]											
Revenue	24.4	26.0	27.1	24.7	102.3	25.7	25.9	26.3	24.3	102.2	105.0
Business Profit (*1)	2.0	2.4	3.0	1.8	9.2	2.3	2.3	3.1	2.1	9.7	10.0
[Others]											
Revenue	0.2	0.2	0.2	0.2	0.8	0.2	0.2	0.2	0.2	0.8	1.0
Business Profit (*1)	-0.9	-0.9	-0.9	-1.0	-3.7	-0.9	-0.9	-0.9	-0.9	-3.7	-4.0
[Total]											
Revenue	71.7	71.7	73.2	68.3	284.9	70.3	71.7	73.5	71.8	287.3	309.0
Business Profit (*1)	6.9	5.8	7.7	5.1	25.4	6.6	6.2	7.9	6.8	27.5	30.0

(*1) "Business profit" is calculated by deducting "Cost of sales" and "Selling, general and administrative expenses" from "Revenue"

3) Management Index

		March 2023 [FY2022] Results	March 2024 [FY2023] Results	March 2025 [FY2024] Forecast	Remarks
Earnings per share	(Yen)	215.59	233.66	257.71	As a two-for-one common stock split was issued on April 1, 2024, it is calculated on the assumption that the stock split was conducted at the beginning of FY2022.
ROA	(%)	7.1	7.7	7.4	
ROE	(%)	8.4	7.8	8.0	
Ratio of equity attributable to owners of parent	(%)	67.5	68.3	70.3	
Capital expenditure	(Billion Yen)	18.3	23.0	19.0	
Depreciation	(Billion Yen)	13.8	13.6	14.9	
R&D expense	(Billion Yen)	11.6	12.6	13.3	
Financial Liability balance at year end	(Billion Yen)	48.5	53.7	39.0	
Net financial income and expenses	(Billion Yen)	2.1	3.6	3.5	
No. of employees		8,044	7,953	8,178	