

FINANCIAL RESULT SUMMARY

- MARCH 2024 【FY2023】1Q RESULTS -



SUMITOMO BAKELITE CO., LTD.

MARCH 2024 [FY2023] 1Q FINANCIAL RESULT SUMMARY

1) Summary of Result and Forecast

(Unit: Billion Yen)

	March 2023 [FY2022]					March 2024 [FY2023]	
	Results					Results	Forecast
	Q1 (Apr-Jun)	Q2 (Jul-Sep)	Q3 (Oct-Dec)	Q4 (Jan-Mar)	Full Year (Apr-Mar)	Q1 (Apr-Jun)	Full Year (Apr-Mar)
Revenue	71.7	71.7	73.2	68.3	284.9	70.3	295.0
Business Profit (*1)	6.9	5.8	7.7	5.1	25.4	6.6	28.5
Profit Before Tax	6.3	6.1	8.8	5.5	26.7	7.6	28.7
Profit Attributable To Owners of Parent	4.7	4.5	6.9	4.1	20.3	5.7	21.5

2) Revenue and Business Profit by Business Segment

	March 2023 [FY2022]					March 2024 [FY2023]	
	Results					Results	Forecast
	Q1 (Apr-Jun)	Q2 (Jul-Sep)	Q3 (Oct-Dec)	Q4 (Jan-Mar)	Full Year (Apr-Mar)	Q1 (Apr-Jun)	Full Year (Apr-Mar)
[Semiconductor Materials]							
Revenue	21.2	20.6	19.7	18.0	79.5	20.2	80.8
Business Profit (*1)	4.5	4.3	3.9	2.6	15.3	4.2	16.2
[High Performance Plastics]							
Revenue	25.9	24.9	26.2	25.3	102.4	24.3	106.9
Business Profit (*1)	1.1	0.0	1.7	1.7	4.6	1.1	5.9
[Quality of Life Products]							
Revenue	24.4	26.0	27.1	24.7	102.3	25.7	106.5
Business Profit (*1)	2.0	2.4	3.0	1.8	9.2	2.3	11.0
[Others]							
Revenue	0.2	0.2	0.2	0.2	0.8	0.2	0.8
Business Profit (*1)	-0.9	-0.9	-0.9	-1.0	-3.7	-0.9	-4.6
[Total]							
Revenue	71.7	71.7	73.2	68.3	284.9	70.3	295.0
Business Profit (*1)	6.9	5.8	7.7	5.1	25.4	6.6	28.5

(*1) "Business profit" is calculated by deducting "Cost of sales" and "Selling, general and administrative expenses" from "Revenue"

3) Management Index

	March 2023 [FY2022]		March 2024 [FY2023]		Remarks
	1Q (Apr-Jun) Results	Full Year (Apr-Mar) Results	1Q (Apr-Jun) Results	Full Year (Apr-Mar) Forecast	
Earnings per share (Yen)	100.11	431.19	121.57	459.84	
ROA (%)	6.8	7.1	7.8	7.3	
ROE (%)	7.9	8.4	8.7	8.0	
Ratio of equity attributable to owners of parent (%)	64.9	67.5	67.4	68.2	
Capital expenditure (Billion Yen)	4.2	18.3	5.0	22.1	
Depreciation (Billion Yen)	3.5	13.8	3.3	13.9	
R&D expense (Billion Yen)	2.9	11.6	3.0	12.3	
Financial Liability balance at year end (Billion Yen)	54.1	48.5	54.8	54.8	
Net financial income and expenses (Billion Yen)	0.4	2.1	0.8	2.1	
No. of employees	7,999	8,044	8,018	8,144	