

FINANCIAL RESULT SUMMARY

— MARCH 2023 [FY2022] 3Q RESULTS—



SUMITOMO BAKELITE CO., LTD.

MARCH 2023 [FY2022] 3Q FINANCIAL RESULT SUMMARY

1) Summary of Results and Forecasts

(Unit: Billion Yen)

	March 2022 [FY2021] Results					March 2023 [FY2022]				Full Year Forecasts (Apr-Mar)
						1Q - 3Q Results				
	1Q (Apr-Jun)	2Q (Jul-Sep)	3Q (Oct-Dec)	4Q (Jan-Mar)	Full Year (Apr-Mar)	1Q (Apr-Jun)	2Q (Jul-Sep)	3Q (Oct-Dec)	Total	
Revenue	62.7	65.7	67.6	67.2	263.1	71.7	71.7	73.2	216.6	286.0
Business profit (*1)	6.7	7.0	7.5	5.3	26.5	6.9	5.8	7.7	20.3	25.2
Profit before tax	6.9	7.1	7.8	4.1	25.9	6.3	6.1	8.8	21.3	—
Profit attributable to owners of parent	5.2	5.0	5.9	2.2	18.3	4.7	4.5	6.9	16.2	20.0

2) Revenue and Business Profit by Business Segment

(Unit: Billion Yen)

	March 2022 [FY2021] Results					March 2023 [FY2022]				Full Year Forecasts (Apr-Mar)
						1Q - 3Q Results				
	1Q (Apr-Jun)	2Q (Jul-Sep)	3Q (Oct-Dec)	4Q (Jan-Mar)	Full Year (Apr-Mar)	1Q (Apr-Jun)	2Q (Jul-Sep)	3Q (Oct-Dec)	Total	
[Semiconductor Materials]										
Revenue	17.5	19.1	19.9	19.3	75.8	21.2	20.6	19.7	61.5	79.0
Business profit (*1)	3.7	4.4	4.6	3.8	16.5	4.5	4.3	3.9	12.7	15.7
[High Performance Plastics]										
Revenue	23.1	22.2	22.8	24.2	92.2	25.9	24.9	26.2	77.0	103.3
Business profit (*1)	2.0	1.3	1.4	1.2	5.9	1.1	0.0	1.7	2.9	4.4
[Quality of Life Products]										
Revenue	21.9	24.3	24.8	23.5	94.4	24.4	26.0	27.1	77.5	103.0
Business profit (*1)	1.8	2.1	2.4	1.1	7.4	2.0	2.4	3.0	7.5	9.0
[Others]										
Revenue	0.1	0.2	0.1	0.2	0.6	0.2	0.2	0.2	0.5	0.7
Business profit (*1)	-0.9	-0.8	-0.8	-0.8	-3.4	-0.9	-0.9	-0.9	-2.7	-3.9
[Total]										
Revenue	62.7	65.7	67.6	67.2	263.1	71.7	71.7	73.2	216.6	286.0
Business profit (*1)	6.7	7.0	7.5	5.3	26.5	6.9	5.8	7.7	20.3	25.2

(*1) "Business profit" is calculated by deducting "Cost of sales" and "Selling, general and administrative expenses" from "Revenue".

3) Management Index

	March 2022 [FY2021] Results					Full Year (Apr-Mar)	March 2023 [FY2022]				Full Year Forecasts (Apr-Mar)
	1Q -3Q Results				Total		1Q -3Q Results			Total	
	1Q (Apr-Jun)	2Q (Jul-Sep)	3Q (Oct-Dec)				1Q (Apr-Jun)	2Q (Jul-Sep)	3Q (Oct-Dec)		
Earnings per share (Yen)	111.43	106.95	124.55	342.93	388.86	100.11	96.05	147.17	343.32	425.03	
ROA (%)	8.0	8.1	8.9	8.3	7.2	6.8	6.5	9.3	7.6	7.1	
ROE (%)	10.4	9.8	11.0	10.3	8.5	7.9	7.3	11.1	9.0	8.3	
Ratio of equity attributable to owners of parent (%)	58.5	59.6	61.4	61.4	62.0	64.9	66.4	66.6	66.6	67.0	
Capital expenditure (Billion Yen)	4.2	3.2	3.1	10.5	14.4	4.2	5.5	4.1	13.9	18.5	
Depreciation (Billion Yen)	3.3	3.3	3.4	10.0	13.2	3.5	3.4	3.4	10.4	13.9	
R&D expenses (Billion Yen)	2.6	2.6	2.8	8.0	10.7	2.9	2.9	2.9	8.7	11.6	
Financial Liability balance at year end (Billion Yen)	74.9	68.3	63.3	63.3	63.3	54.1	49.9	48.9	48.9	48.9	
Net financial income and expenses (Billion Yen)	0.3	0.1	0.3	0.6	0.9	0.4	0.3	0.6	1.3	1.7	
No. of employees	7,941	7,891	7,900	7,900	7,916	7,999	8,051	8,032	8,032	8,032	