



Financial Results for 3rd Quarter of FY2022

February 6, 2023

Sumitomo Bakelite Co., Ltd.

Outline of Financial Results for 3rd Quarter of FY2022

Financial Results for 3rd Quarter of FY2022 (Y/Y)

[Unit: Billion yen]

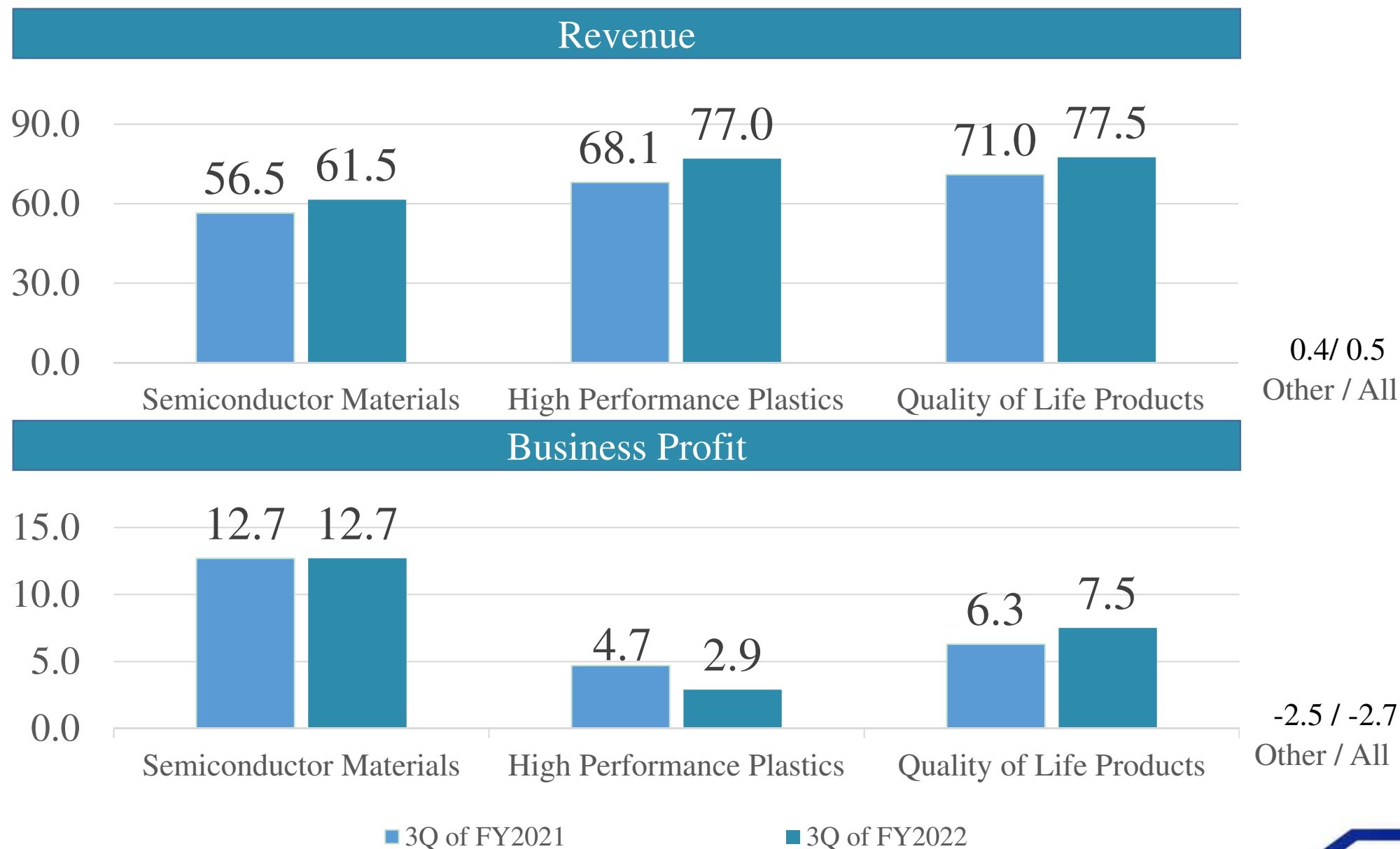
	3Q of FY2021	3Q of FY2022	Variance (Y/Y)	
	(1)	(2)	(2)-(1)	Ratio
Revenue	195.9	216.6	20.7	10.6%
Business Profit	21.2	20.3	-0.9	-4.2%
Operating Profit	21.0	20.0	-1.0	-4.6%
Profit attributable to owners of parent	16.1	16.2	0.0	0.1%

* "Business profit" is calculated by deducting "Cost of sales" and "Selling, general and administrative expenses" from "Revenue".

FOREX	3Q - FY2021	3Q - FY2022
JPY / USD	111.38	135.40
JPY / EUR	130.85	140.42

Revenue and Business Profit by Business Segment (Y/Y)

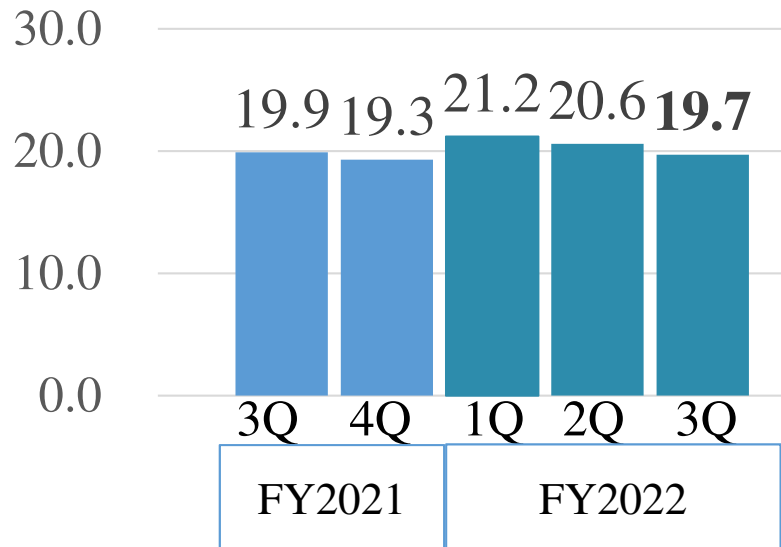
[Unit: Billion yen]



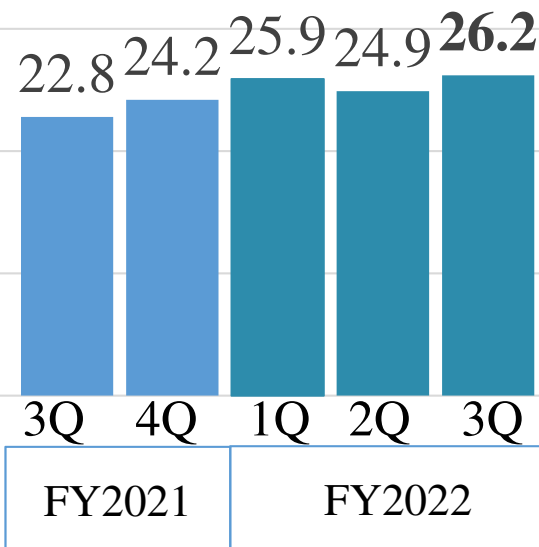
Quarterly Revenue by Business Segment

[Unit: Billion yen]

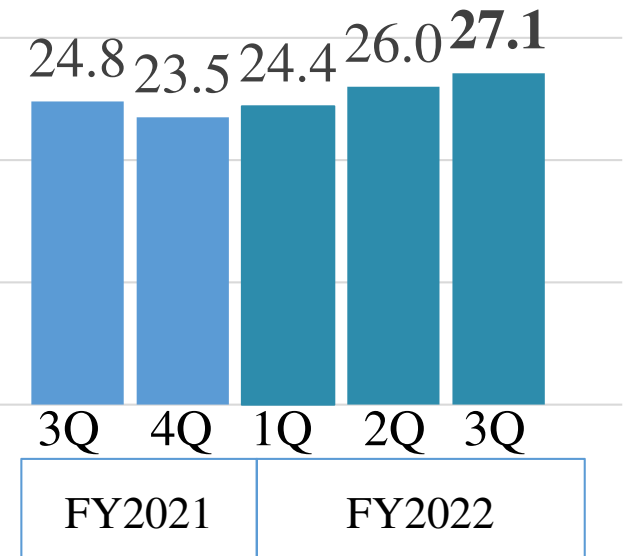
Semiconductor Materials



High Performance Plastics



Quality of Life Products



■ Semiconductor Materials

Sales for automotive applications were strong. However, the impact of inventory adjustment in consumer applications remained steady.

■ High Performance Plastics

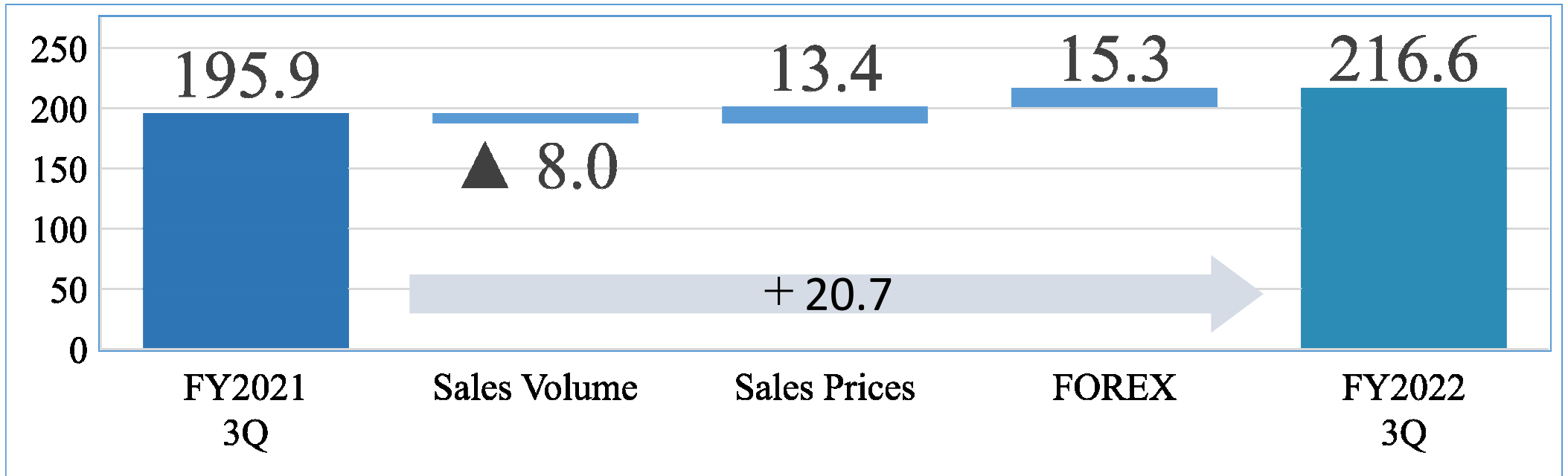
Sales volume recovered from 2Q. However, the impact of automobile production cutbacks, spread of COVID-19 in China, and slumping demand for consumer applications remained steady.

■ Quality of Life Products

Sales revenue remained strong due to continued strong performance in healthcare-related products such as blood collection kits exported to North America and films & sheets for pharmaceutical packaging .

Analysis of Revenue (Y/Y)

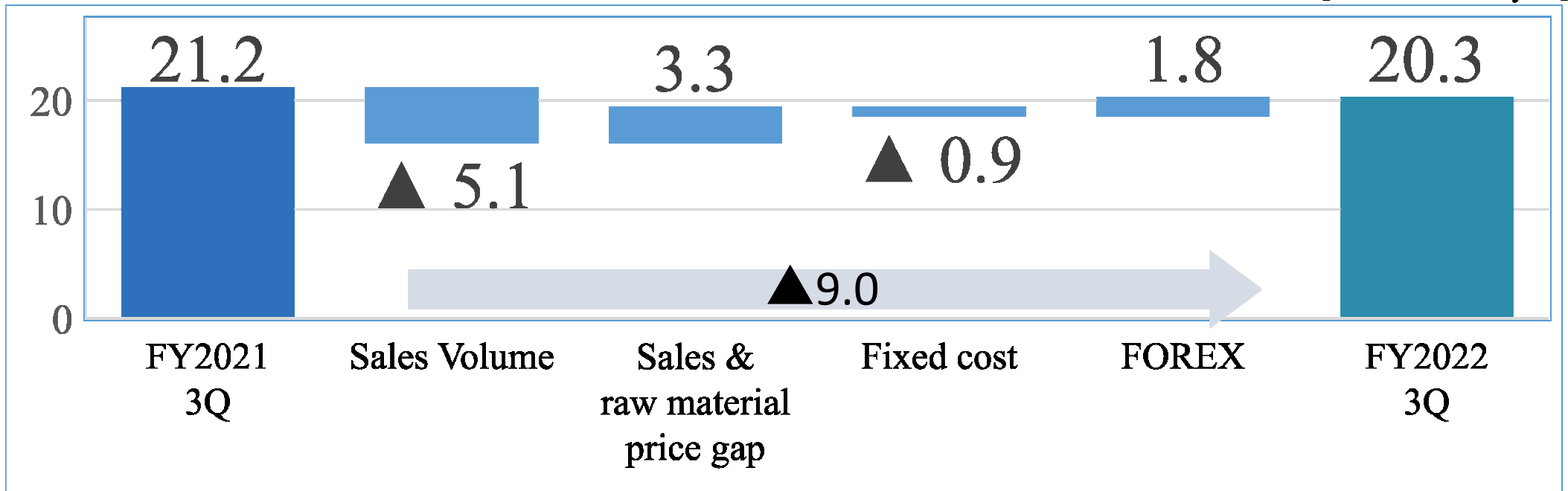
[Unit: Billion yen]



Segment	Sales Volume	Sales Prices	FOREX	Total
Semiconductor Materials	▲3.1	+ 2.2	+ 6.0	+ 5.1
High Performance Plastics	▲6.5	+ 7.8	+ 7.6	+ 9.0
Quality of Life Products	+ 1.5	+ 3.4	+1.7	+ 6.6

Analysis of Business Profit (Y/Y)

[Unit: Billion yen]



Segment	Sales Volume etc.	Sales & raw material price gap	Fixed cost	FOREX	Total
Semiconductor Materials	▲ 1.3	+1.0	▲ 1.0	+1.3	▲ 0.0
High Performance Plastics	▲ 3.3	+1.4	▲ 0.2	+0.2	▲ 1.9
Quality of Life Products	▲ 0.7	+0.9	+0.7	+0.2	+1.2
Others	+0.2	0.0	▲ 0.4	0.0	▲ 0.2

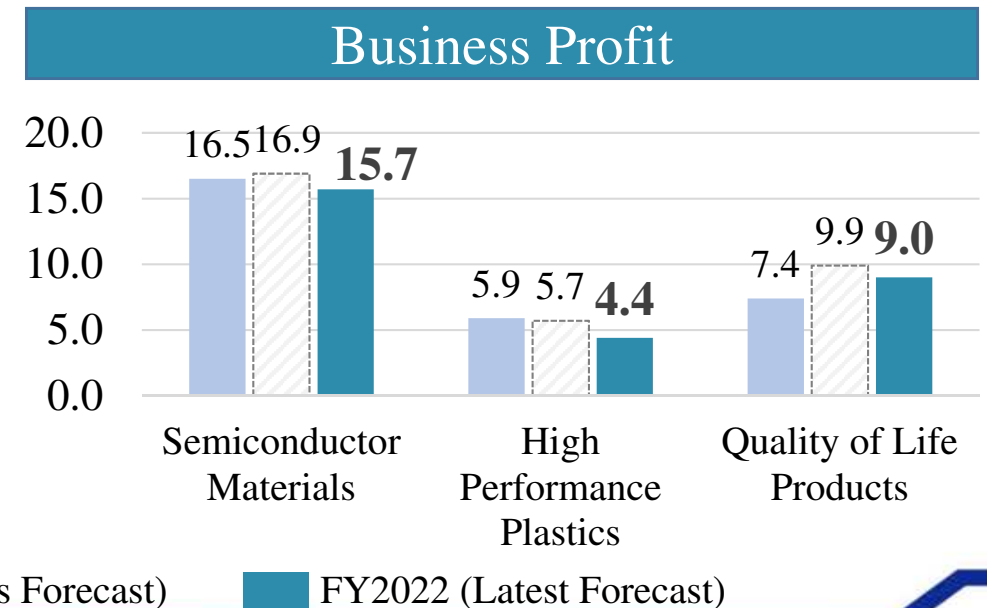
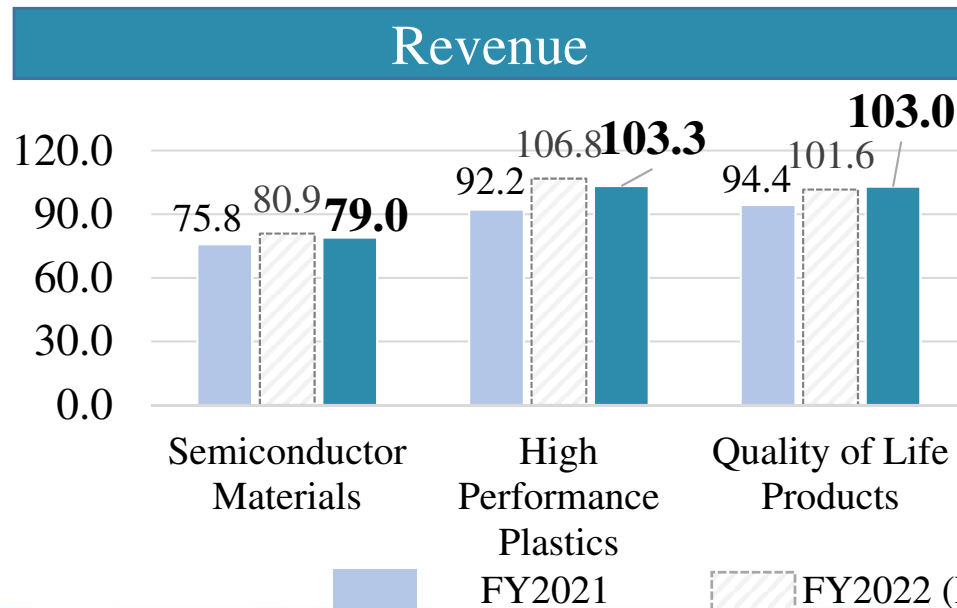
Financial Forecasts for FY2022

Financial Forecasts for FY2022 (Y/Y)

[Unit: Billion yen]

	FY2021 Result	FY2022 Previous Forecast(1) Announced on 7th Nov	FY2022 Latest Forecast (2) Announced on 6th Feb	Variance	
				(2)-(1)	Ratio
				Revenue	263.1
Business Profit*	26.5	28.5	25.2	-3.3	-11.6%
Profit attributable to owners of the parent	18.3	21.0	20.0	-1.0	-4.8%

* "Business profit" is calculated by deducting "Cost of sales" and "Selling, general and administrative expenses" from "Revenue".

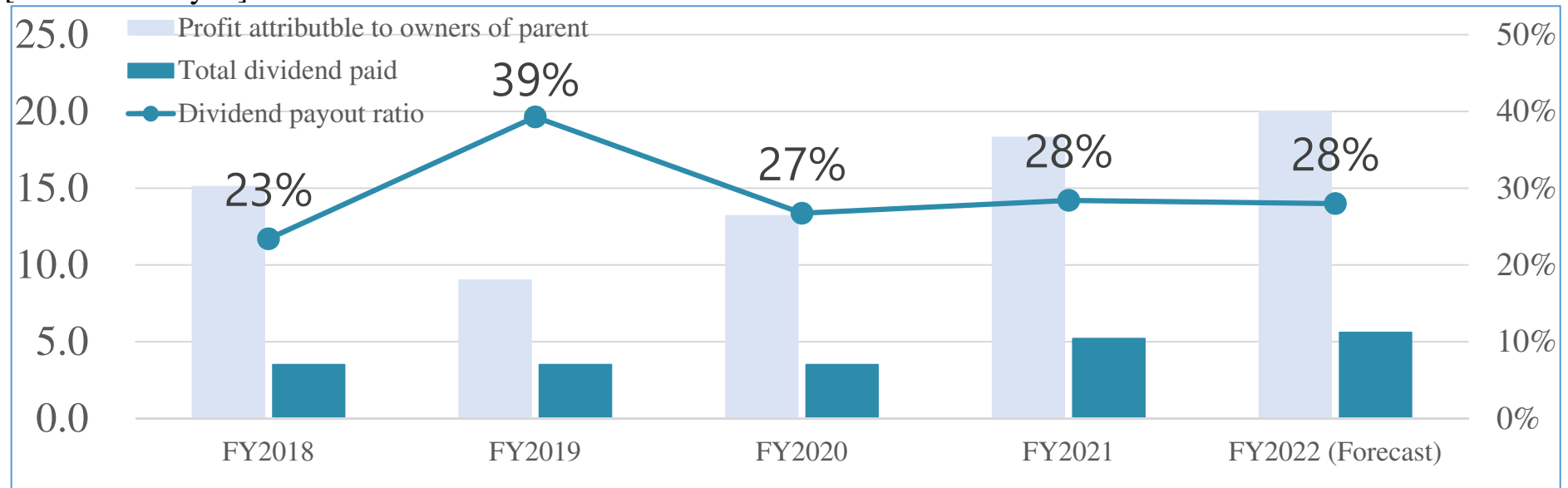


Dividends

■ Dividends Forecast (FY2022): 120.00 yen per share (interim 60 yen / Year-end 60 yen)

Dividends per share forecast is increased by 10 yen from FY2021

[Unit: Billion yen]



[Dividend (yen) per share]

	FY2018	FY2019	FY2020	FY2021	FY2022 (Forecast)
Interim	37.50	37.50	45.00	50.00	60.00
Year-end	37.50	37.50	30.00	60.00	60.00
Total	75.00	75.00	75.00	110.00	120.00

This presentation material contains forward-looking statements that are based on management's estimates, assumptions and projections as of February 6, 2023.

Some factors, which include, but are not limited to, the risks and uncertainty associated with the worldwide economy, competitive activity and currency fluctuation, could cause actual results to differ materially from expectations.

** Our FY2022 runs from April 1, 2022 through March 31, 2023.*