

**MARCH 2018 [FY2017]
FINANCIAL RESULT SUMMARY**

May 2018

1) Summary of Result and Forecast [IFRS]

(Unit: Billion Yen)

	March 2017 [FY2016] Results	March 2018 [FY2017] Results	March 2019 [FY2018] Forecast
Revenue	198.1	211.8	220.0
Business Profit (*1)	16.7	19.3	22.0
Operating Profit	12.1	18.6	-
Profit Before Tax	12.7	19.5	-
Profit Attributable To Owners of Parent	9.5	15.1	16.0

(*1) "Business profit" is calculated by deducting "Cost of sales" and "Selling, general and administrative expenses" from "Revenue"

2) Revenue by business segment [IFRS]

(Unit: Billion Yen)

	March 2017 [FY2016] Results	March 2018 [FY2017] Results	March 2019 [FY2018] Forecast
[Semiconductor Materials]			
Revenue	47.2	51.7	53.5
Business Profit (*1)	7.4	9.5	10.9
[High Performance Plastics]			
Revenue	85.2	92.6	96.7
Business Profit (*1)	7.8	7.6	8.9
[Quality of Life Products]			
Revenue	65.0	66.9	69.1
Business Profit (*1)	4.1	5.1	5.5
[Others]			
Revenue	0.7	0.7	0.7
Business Profit (*1)	-2.7	-3.0	-3.3
[Total]			
Revenue	198.1	211.8	220.0
Business Profit (*1)	16.7	19.3	22.0

(*1) "Business profit" is calculated by deducting "Cost of sales" and "Selling, general and administrative expenses" from "Revenue"

3) (Reference : J-GAAP) Summary of Result

(Unit: Billion Yen)

	March 2017 [FY2016] Results	March 2018 [FY2017] Results	Remarks
Net Sales	198.2	211.7	
Operating Income	16.9	18.9	
(Inc. amortization of actuarial differences)	1.3	0.8	
Adjusted Operating Income (*1)	15.5	18.1	
Ordinary Income	17.3	19.6	
(Inc. amortization of actuarial differences)	1.3	0.8	
Adjusted Ordinary Income (*1)	16.0	18.8	
Profit Attributable to Owners of Parent	10.6	14.4	
(Inc. amortization of actuarial differences)	0.9	0.5	
Adjusted Profit Attributable to Owners of Parent (*1)	9.7	13.9	

(*1) Figures excluding the special factor (Amortization of actuarial differences of retirement benefit accounting)

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