

**MARCH 2018 [FY2017]**  
**Q2 FINANCIAL RESULT SUMMARY**

**November 2017**

# 1) Summary of Result and Forecast

(Unit: Billion Yen)

	March 2017 [FY2016] Results				March 2018 [FY2017]			
	H1 (Apr-Sep)			Full Year (Apr-Mar)	H1 (Apr-Sep) Results			Full Year (Apr-Mar) Forecast
	Q1 (Apr-Jun)	Q2 (Jul-Sep)	Total		Q1 (Apr-Jun)	Q2 (Jul-Sep)	Total	
Net Sales	49.2	48.2	97.4	198.2	52.5	<b>52.3</b>	<b>104.8</b>	210.0
Operating Income	3.7	3.6	7.3	16.9	5.0	<b>4.4</b>	<b>9.4</b>	18.0
(Inc. amortization of actuarial differences)	-	-	-	1.3	-	-	-	-
Adjusted Operating Income (*1)	3.7	3.6	7.3	15.5	5.0	<b>4.4</b>	<b>9.4</b>	18.0
Ordinary Income	3.9	3.6	7.5	17.3	5.2	<b>4.5</b>	<b>9.7</b>	18.4
(Inc. amortization of actuarial differences)	-	-	-	1.3	-	-	-	-
Adjusted Ordinary Income (*1)	3.9	3.6	7.5	16.0	5.2	<b>4.5</b>	<b>9.7</b>	18.4
Profit Attributable to Owners of Parent	2.7	2.5	5.2	10.6	3.7	<b>3.0</b>	<b>6.7</b>	11.5
(Inc. amortization of actuarial differences)	-	-	-	0.9	-	-	-	-
Adjusted Profit Attributable to Owners of Parent (*1)	2.7	2.5	5.2	9.7	3.7	<b>3.0</b>	<b>6.7</b>	11.5

(\*1) Figures excluding the special factor (Amortization of actuarial differences of retirement benefit accounting)

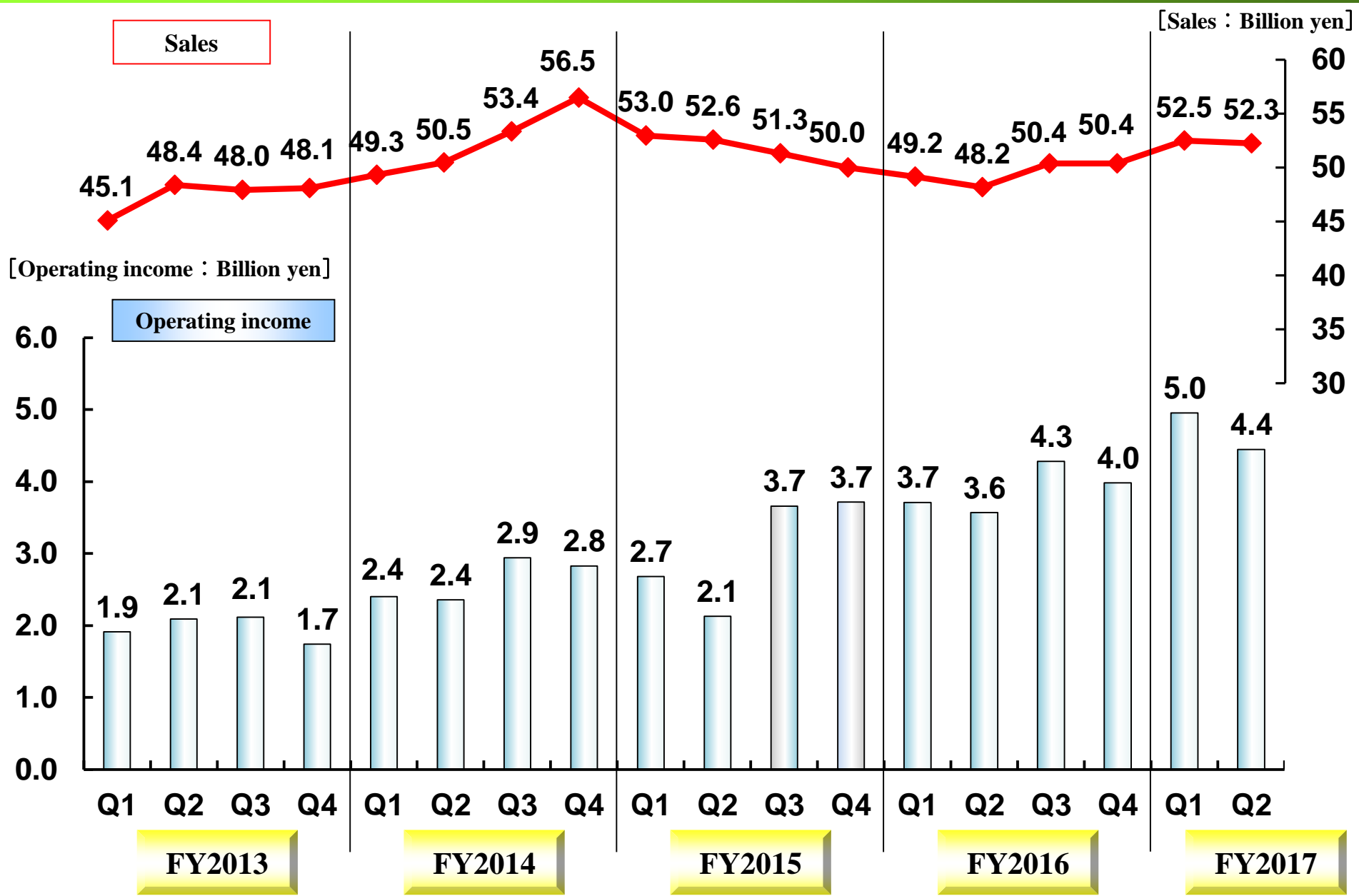
# 2) Sales by business segment

(Unit: Billion Yen)

	March 2017 [FY2016] Results				March 2018 [FY2017]			
	H1 (Apr-Sep)			Full Year (Apr-Mar)	H1 (Apr-Sep) Results			Full Year (Apr-Mar) Forecast
	Q1 (Apr-Jun)	Q2 (Jul-Sep)	Total		Q1 (Apr-Jun)	Q2 (Jul-Sep)	Total	
[Semiconductor Materials]								
Net Sales	11.6	11.8	23.4	47.2	12.7	<b>12.9</b>	<b>25.7</b>	51.1
Operating Income	1.8	1.9	3.8	7.8	2.3	<b>2.3</b>	<b>4.6</b>	9.1
(Inc. amortization of actuarial differences)	-	-	-	0.3	-	-	-	-
Adjusted Operating Income (*1)	1.8	1.9	3.8	7.5	2.3	<b>2.3</b>	<b>4.6</b>	9.1
[High Performance Plastics]								
Net Sales	21.8	20.0	41.8	85.3	23.1	<b>22.5</b>	<b>45.6</b>	91.0
Operating Income	1.8	1.3	3.1	7.2	1.9	<b>1.5</b>	<b>3.4</b>	6.6
(Inc. amortization of actuarial differences)	-	-	-	0.3	-	-	-	-
Adjusted Operating Income (*1)	1.8	1.3	3.1	6.8	1.9	<b>1.5</b>	<b>3.4</b>	6.6
[Quality of Life Products]								
Net Sales	15.7	16.2	31.9	64.9	16.6	<b>16.7</b>	<b>33.3</b>	67.2
Operating Income	0.8	1.0	1.7	4.5	1.4	<b>1.4</b>	<b>2.7</b>	5.1
(Inc. amortization of actuarial differences)	-	-	-	0.6	-	-	-	-
Adjusted Operating Income (*1)	0.8	1.0	1.7	3.9	1.4	<b>1.4</b>	<b>2.7</b>	5.1
[Others]								
Net Sales	0.2	0.2	0.4	0.7	0.2	<b>0.2</b>	<b>0.3</b>	0.7
Operating Income	-0.7	-0.7	-1.3	-2.5	-0.7	<b>-0.7</b>	<b>-1.4</b>	-2.8
(Inc. amortization of actuarial differences)	-	-	-	0.1	-	-	-	-
Adjusted Operating Income (*1)	-0.7	-0.7	-1.3	-2.6	-0.7	<b>-0.7</b>	<b>-1.4</b>	-2.8
[Total]								
Net Sales	49.2	48.2	97.4	198.2	52.5	<b>52.3</b>	<b>104.8</b>	210.0
Operating Income	3.7	3.6	7.3	16.9	5.0	<b>4.4</b>	<b>9.4</b>	18.0
(Inc. amortization of actuarial differences)	-	-	-	1.3	-	-	-	-
Adjusted Operating Income (*1)	3.7	3.6	7.3	15.5	5.0	<b>4.4</b>	<b>9.4</b>	18.0

(\*1) Figures excluding the special factor (Amortization of actuarial differences of retirement benefit accounting)

# 【Reference】 Quarterly Performance



\*Exclusive of actuarial differences of retirement benefit accounting and the effect of the financial year-end change at some of our consolidated subsidiaries.

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