

MARCH 2017 [FY2016] FINANCIAL RESULT SUMMARY

May 2017

1) Summary of Result and Forecast

(Unit: Billion Yen)

	March 2016 [FY2015] Results					March 2017 [FY2016] Results					March 2018 [FY2017] Forecast		
	Q1 (Apr-Jun)	Q2 (Jul-Sep)	Q3 (Oct-Dec)	Q4 (Jan-Mar)	Full Year (Apr-Mar)	Q1 (Apr-Jun)	Q2 (Jul-Sep)	Q3 (Oct-Dec)	Q4 (Jan-Mar)	Full Year (Apr-Mar)	Full year (Apr-Mar)	H1	H2
Net Sales	53.0	52.6	51.3	50.0	207.0	49.2	48.2	50.4	50.4	198.2	210.0	103.0	107.0
Operating Income	2.7	2.1	3.7	1.8	10.2	3.7	3.6	4.3	5.3	16.9	18.0	8.1	9.9
(Inc. amortization of actuarial differences)	—	—	—	-2.0	-2.0	—	—	—	1.3	1.3	—	—	—
Adjusted Operating Income (*1)	2.7	2.1	3.7	3.7	12.2	3.7	3.6	4.3	4.0	15.5	18.0	8.1	9.9
Ordinary Income	2.8	2.2	3.9	1.7	10.6	3.9	3.6	4.5	5.3	17.3	18.4	8.3	10.1
(Inc. amortization of actuarial differences)	—	—	—	-2.0	-2.0	—	—	—	1.3	1.3	—	—	—
Adjusted Ordinary Income (*1)	2.8	2.2	3.9	3.7	12.5	3.9	3.6	4.5	4.0	16.0	18.4	8.3	10.1
Profit Attributable to Owners of Parent	1.6	0.5	1.2	0.5	3.8	2.7	2.5	1.7	3.7	10.6	11.5	5.5	6.0
(Inc. amortization of actuarial differences)	—	—	—	-1.4	-1.4	—	—	—	0.9	0.9	—	—	—
Adjusted Profit Attributable to Owners of Parent (*1)	1.6	0.5	1.2	1.9	5.2	2.7	2.5	1.7	2.7	9.7	11.5	5.5	6.0

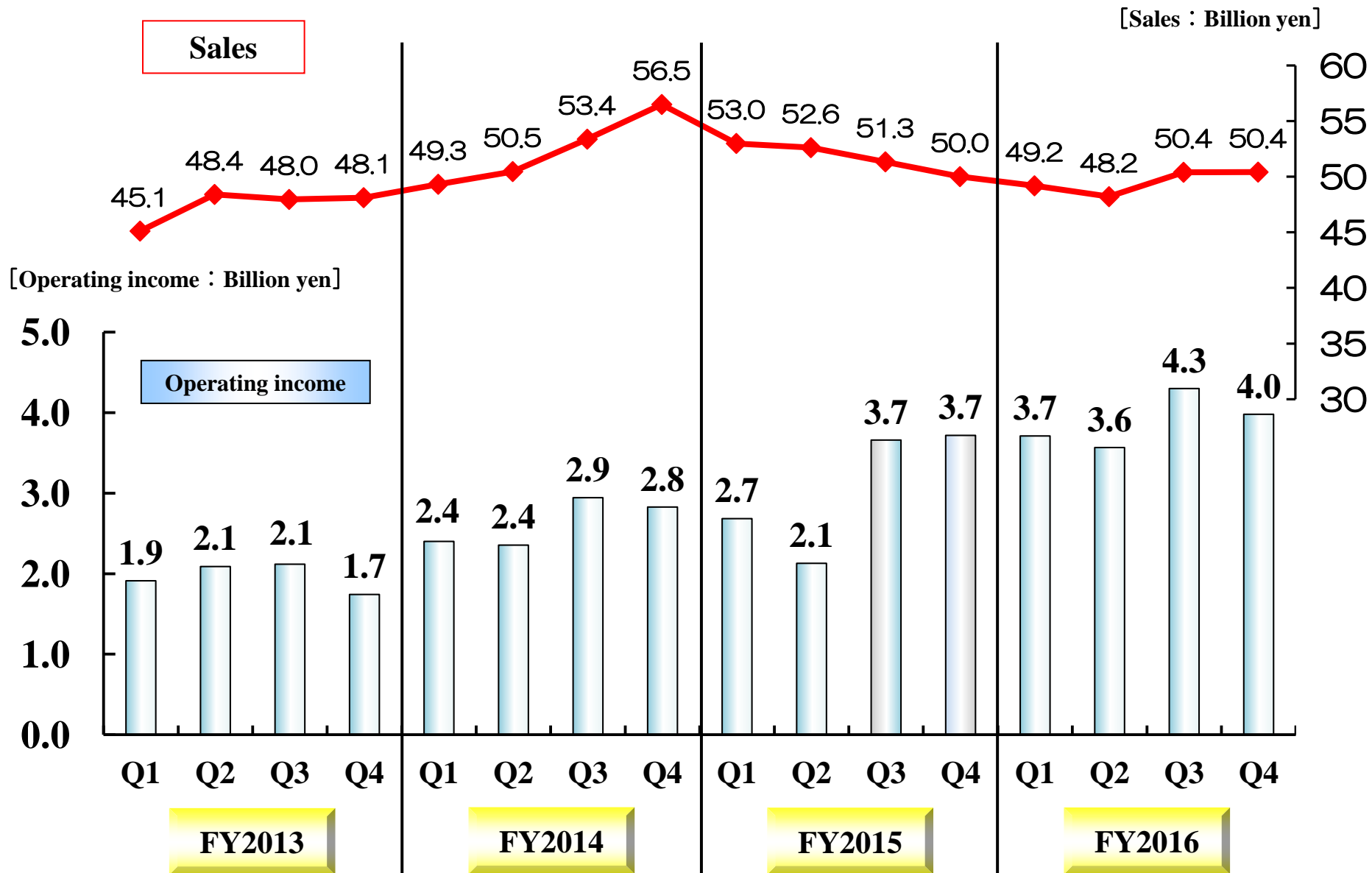
(*1) Figures excluding the special factor (Amortization of actuarial differences of retirement benefit accounting)

2) Sales by business segment

(Unit: Billion Yen)

	March 2016 [FY2015] Results					March 2017 [FY2016] Results					March 2018 [FY2017] Forecast		
	Q1 (Apr-Jun)	Q2 (Jul-Sep)	Q3 (Oct-Dec)	Q4 (Jan-Mar)	Full Year (Apr-Mar)	Q1 (Apr-Jun)	Q2 (Jul-Sep)	Q3 (Oct-Dec)	Q4 (Jan-Mar)	Full Year (Apr-Mar)	Full year (Apr-Mar)	H1	H2
Semiconductor Materials	11.7	11.6	11.5	11.1	45.9	11.6	11.8	12.0	11.8	47.2	50.6	24.7	25.9
High Performance Plastics	24.2	23.2	22.0	22.2	91.5	21.8	20.0	21.1	22.4	85.3	90.0	44.5	45.5
Quality of Life Products	16.9	17.7	17.7	16.5	68.8	15.7	16.2	17.1	16.0	64.9	68.6	33.4	35.2
Others	0.2	0.2	0.2	0.2	0.8	0.2	0.2	0.2	0.2	0.7	0.8	0.4	0.4
Total	53.0	52.6	51.3	50.0	207.0	49.2	48.2	50.4	50.4	198.2	210.0	103.0	107.0

【Reference】 Quarterly Performance



*Exclusive of actuarial differences of retirement benefit accounting and the effect of the financial year-end change at some of our consolidated subsidiaries.

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