



**MARCH 2017 [FY2016]  
Q2 FINANCIAL RESULT SUMMARY**

**November 2016**

# 1) Summary of Result and Forecast

(Unit: Billion Yen)

	March 2016 [FY2015] Results				March 2017 [FY2016]			
	H1 (Apr-Sep)			Full Year (Apr-Mar)	H1 (Apr-Sep) Results			Full Year (Apr-Mar) Forecast
	Q1 (Apr-Jun)	Q2 (Jul-Sep)	Total		Q1 (Apr-Jun)	Q2 (Jul-Sep)	Total	
Net Sales	<b>53.0</b>	<b>52.6</b>	<b>105.6</b>	<b>207.0</b>	<b>49.2</b>	<b>48.2</b>	<b>97.4</b>	<b>200.0</b>
Operating Income	<b>2.7</b>	<b>2.1</b>	<b>4.8</b>	<b>10.2</b>	<b>3.7</b>	<b>3.6</b>	<b>7.3</b>	<b>15.0</b>
(Inc. amortization of actuarial differences)	-	-	-	<b>-2.0</b>	-	-	-	-
Adjusted Operating Income (*1)	<b>2.7</b>	<b>2.1</b>	<b>4.8</b>	<b>12.2</b>	<b>3.7</b>	<b>3.6</b>	<b>7.3</b>	<b>15.0</b>
Ordinary Income	<b>2.8</b>	<b>2.2</b>	<b>5.0</b>	<b>10.6</b>	<b>3.9</b>	<b>3.6</b>	<b>7.5</b>	<b>15.5</b>
(Inc. amortization of actuarial differences)	-	-	-	<b>-2.0</b>	-	-	-	-
Adjusted Ordinary Income (*1)	<b>2.8</b>	<b>2.2</b>	<b>5.0</b>	<b>12.5</b>	<b>3.9</b>	<b>3.6</b>	<b>7.5</b>	<b>15.5</b>
Profit Attributable to Owners of Parent	<b>1.6</b>	<b>0.5</b>	<b>2.1</b>	<b>3.8</b>	<b>2.7</b>	<b>2.5</b>	<b>5.2</b>	<b>9.0</b>
(Inc. amortization of actuarial differences)	-	-	-	<b>-1.4</b>	-	-	-	-
Adjusted Profit Attributable to Owners of Parent (*1)	<b>1.6</b>	<b>0.5</b>	<b>2.1</b>	<b>5.2</b>	<b>2.7</b>	<b>2.5</b>	<b>5.2</b>	<b>9.0</b>

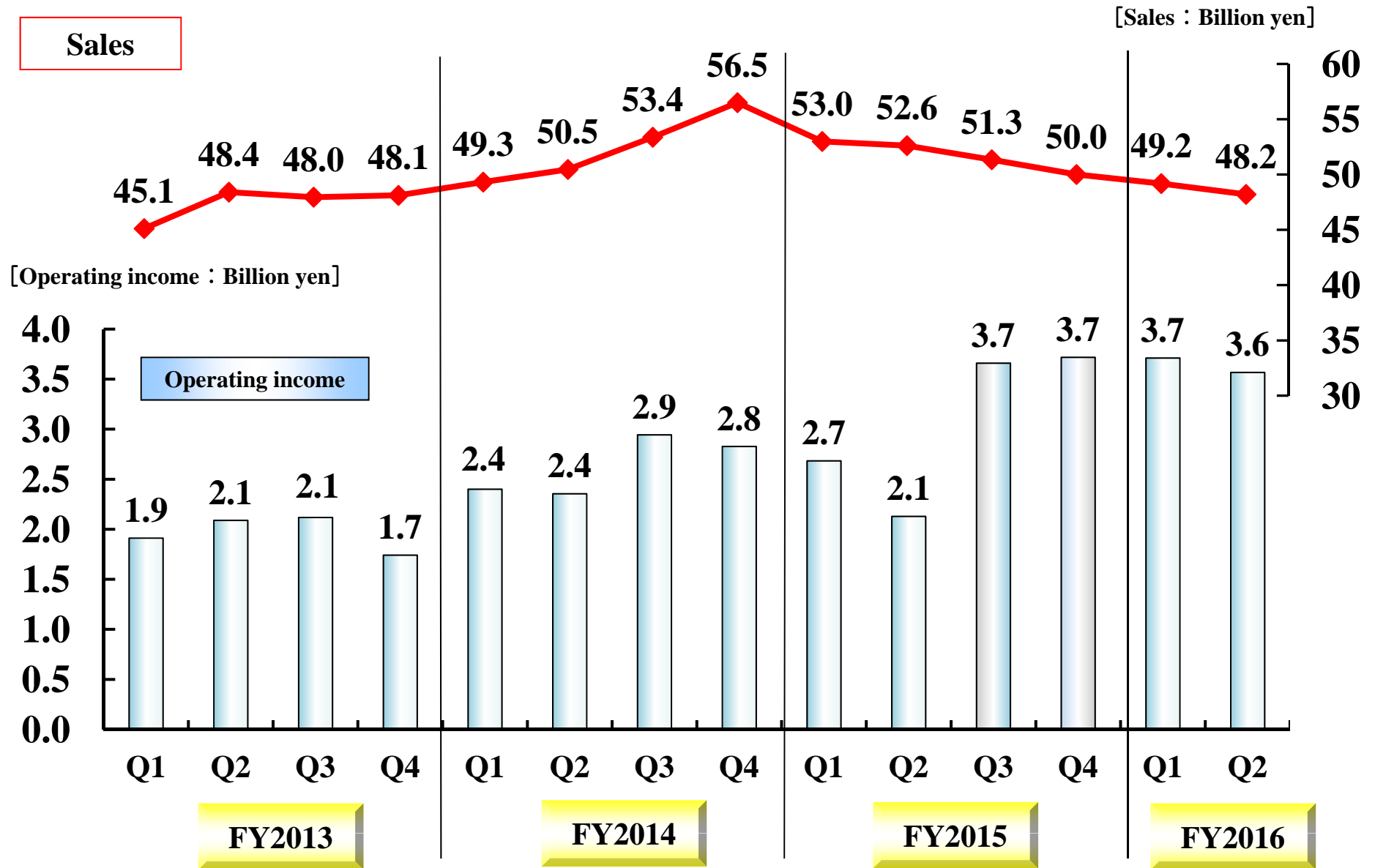
(\*1) Figures excluding the special factor (Amortization of actuarial differences of retirement benefit accounting)

## 2) Sales by business segment

(Unit: Billion Yen)

	March 2016 [FY2015] Results				March 2017 [FY2016]			
	H1 (Apr-Sep)			Full Year (Apr-Mar)	H1 (Apr-Sep) Results			Full Year (Apr-Mar) Forecast
	Q1 (Apr-Jun)	Q2 (Jul-Sep)	Total		Q1 (Apr-Jun)	Q2 (Jul-Sep)	Total	
Semiconductor Materials	11.7	11.6	23.3	45.9	11.6	11.8	23.4	47.5
High Performance Plastics	24.2	23.2	47.3	91.5	21.8	20.0	41.8	85.1
Quality of Life Products	16.9	17.7	34.6	68.8	15.7	16.2	31.9	66.5
Others	0.2	0.2	0.3	0.8	0.2	0.2	0.4	0.9
<b>Total</b>	<b>53.0</b>	<b>52.6</b>	<b>105.6</b>	<b>207.0</b>	<b>49.2</b>	<b>48.2</b>	<b>97.4</b>	<b>200.0</b>

# 【Reference】 Quarterly Performance



\*Exclusive of actuarial differences of retirement benefit accounting and the effect of the financial year-end change at some of our consolidated subsidiaries.

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