

MARCH 2016 [FY2015] FINANCIAL RESULT SUMMARY

May 2016

1) Summary of Result and Forecast

(Unit: Billion Yen)

	March 2015 [FY2014] Results (*2)					March 2016 [FY2015] Results					March 2017 [FY2016] Forecast		
	Q1 (Apr-Jun)	Q2 (Jul-Sep)	Q3 (Oct-Dec)	Q4 (Jan-Mar)	Full Year (Apr-Mar)	Q1 (Apr-Jun)	Q2 (Jul-Sep)	Q3 (Oct-Dec)	Q4 (Jan-Mar)	Full Year (Apr-Mar)	Full year (Apr-Mar)	H1	H2
Net Sales	49.3	50.5	53.4	56.5	209.7	53.0	52.6	51.3	50.0	207.0	215.0	107.0	108.0
Operating Income	2.4	2.4	2.9	3.2	10.9	2.7	2.1	3.7	1.8	10.2	15.0	7.2	7.8
(Inc. amortization of actuarial differences)	—	—	—	0.4	0.4	—	—	—	-2.0	-2.0	—	—	—
Adjusted Operating Income (*1)	2.4	2.4	2.9	2.8	10.5	2.7	2.1	3.7	3.7	12.2	15.0	7.2	7.8
Ordinary Income	2.7	2.2	3.0	3.3	11.3	2.8	2.2	3.9	1.7	10.6	15.5	7.5	8.0
(Inc. amortization of actuarial differences)	—	—	—	0.4	0.4	—	—	—	-2.0	-2.0	—	—	—
Adjusted Ordinary Income (*1)	2.7	2.2	3.0	2.9	10.9	2.8	2.2	3.9	3.7	12.5	15.5	7.5	8.0
Profit Attributable to Owners of Parent	2.0	1.3	1.9	2.0	7.1	1.6	0.5	1.2	0.5	3.8	9.0	4.3	4.7
(Inc. amortization of actuarial differences)	—	—	—	0.3	0.3	—	—	—	-1.4	-1.4	—	—	—
Adjusted Profit Attributable to Owners of Parent (*1)	2.0	1.3	1.9	1.7	6.9	1.6	0.5	1.2	1.9	5.2	9.0	4.3	4.7

(*1) Figures without the special factor (Amortization of actuarial differences of retirement benefit accounting)

(*2) Net sales and incomes of Vaupell Holdings, Inc. and its four subsidiaries for 9 months (July 2014 to March 2015) are included into FY2014 full year results, 3 months (July 2014 to September 2014) are included into Q3 of FY2014, 6 months (October 2014 to March 2015) are included into Q4 of FY2014, but not included into H1 of FY2014 results.

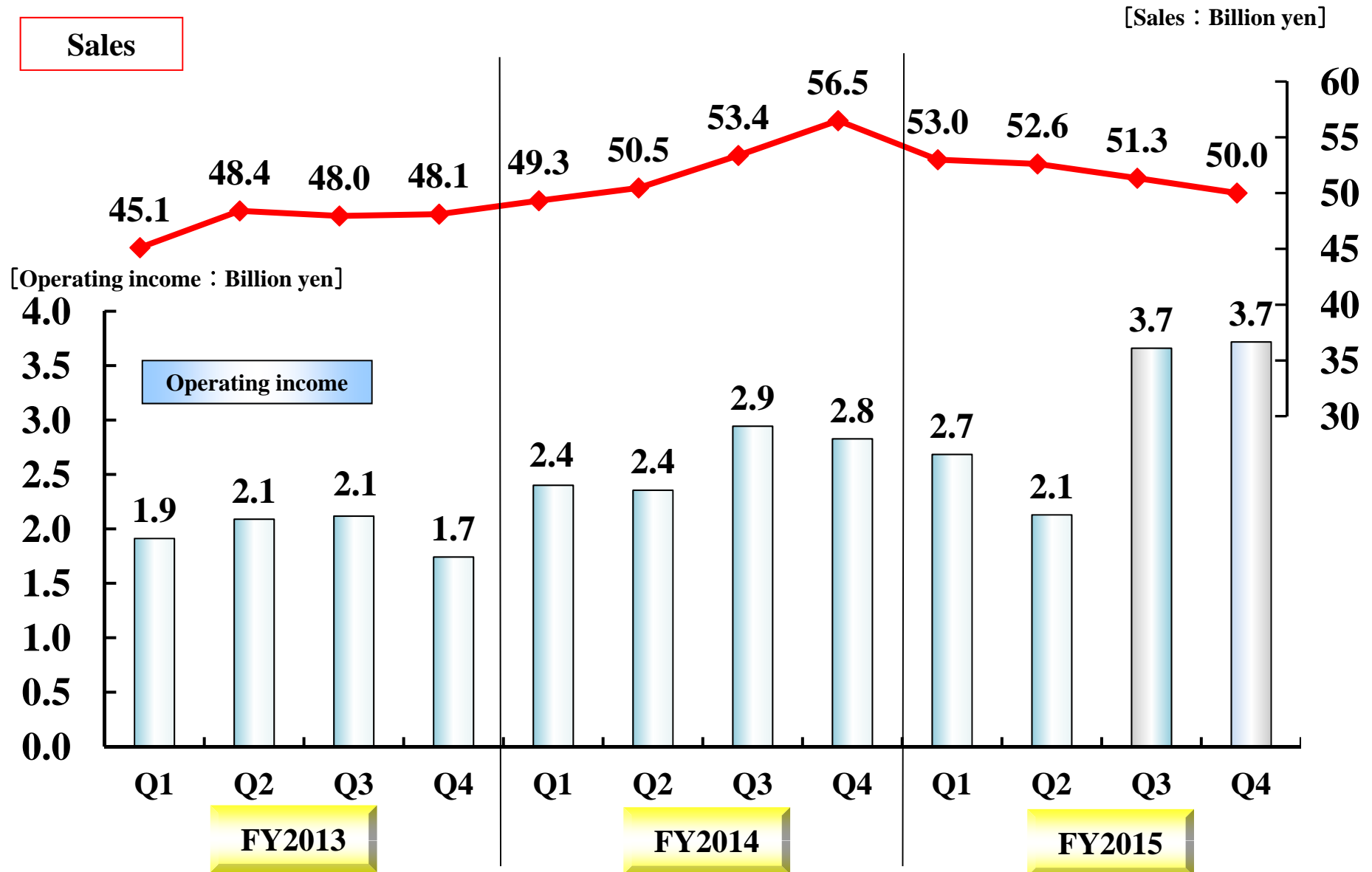
2) Sales by business segment

(Unit: Billion Yen)

	March 2015 [FY2014] Results (*1)					March 2016 [FY2015] Results					March 2017 [FY2016] Forecast		
	Q1	Q2	Q3	Q4	Full Year	Q1	Q2	Q3	Q4	Full Year	Full year	H1	H2
	(Apr-Jun)	(Jul-Sep)	(Oct-Dec)	(Jan-Mar)	(Apr-Mar)	(Apr-Jun)	(Jul-Sep)	(Oct-Dec)	(Jan-Mar)	(Apr-Mar)	(Apr-Mar)		
Semiconductor Materials	11.9	12.2	11.8	11.2	47.2	11.7	11.6	11.5	11.1	45.9	49.3	24.4	24.9
High Performance Plastics	21.5	21.8	24.1	27.1	94.5	24.2	23.2	22.0	22.2	91.5	94.9	47.2	47.7
Quality of Life Products	15.7	16.2	17.3	17.9	67.1	16.9	17.7	17.7	16.5	68.8	70.0	35.1	34.9
Others	0.2	0.2	0.2	0.3	0.8	0.2	0.2	0.2	0.2	0.8	0.8	0.4	0.4
Total	49.3	50.5	53.4	56.5	209.7	53.0	52.6	51.3	50.0	207.0	215.0	107.0	108.0

(*1) Net sales and incomes of Vaupell Holdings, Inc. and its four subsidiaries for 9 months (July 2014 to March 2015) are included into FY2014 full year results, 3 months (July 2014 to September 2014) are included into Q3 of FY2014, 6 months (October 2014 to March 2015) are included into Q4 of FY2014, but not included into H1 of FY2014 results.

【Reference】 Quarterly Performance



*Exclusive of actuarial differences of retirement benefit accounting and the effect of the financial year-end change at some of our consolidated subsidiaries.

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