

**MARCH 2016 [FY2015]
Q3 FINANCIAL RESULT SUMMARY**

February 2016

1) Summary of Result and Forecast

(Unit: Billion Yen)

	March 2015 [FY2014] Results (*2)					March 2016 [FY2015] *2				
	Q1-Q3				Full Year (Apr-Mar)	Q1-Q3				Full year (Apr-Mar) Forecast
	Q1 (Apr-Jun)	Q2 (Jul-Sep)	Q3 (Oct-Dec)	Total (Apr-Dec)		Q1 (Apr-Jun)	Q2 (Jul-Sep)	Q3 (Oct-Dec)	Total (Apr-Dec)	
Net Sales	49.3	50.5	53.4	153.2	209.7	53.0	52.6	51.3	156.9	210.0
Operating Income	2.4	2.4	2.9	7.7	10.9	2.7	2.1	3.7	8.5	11.0
(Inc. amortization of actuarial differences)	—	—	—	—	0.4	—	—	—	—	—
Adjusted Operating Income (*1)	2.4	2.4	2.9	7.7	10.5	2.7	2.1	3.7	8.5	11.0
Ordinary Income	2.7	2.2	3.0	8.0	11.3	2.8	2.2	3.9	8.9	11.5
(Inc. amortization of actuarial differences)	—	—	—	—	0.4	—	—	—	—	—
Adjusted Ordinary Income (*1)	2.7	2.2	3.0	8.0	10.9	2.8	2.2	3.9	8.9	11.5
Profit Attributable to Owners of Parent	2.0	1.3	1.9	5.2	7.1	1.6	0.5	1.2	3.3	4.2
(Inc. amortization of actuarial differences)	—	—	—	—	0.3	—	—	—	—	—
Adjusted Profit Attributable to Owners of Parent (*1)	2.0	1.3	1.9	5.2	6.9	1.6	0.5	1.2	3.3	4.2

(*1) Figures excluding the special factor (Amortization of actuarial differences of retirement benefit accounting)

(*2) Net sales and incomes of Vaupell Holdings, Inc. and its four subsidiaries for 9 months (July 2014 to March 2015) are included into FY 2014 full year results, 3 months (July 2014 to September 2014) are included into Q3 of FY2014, but not included into H1 of FY2014 results.

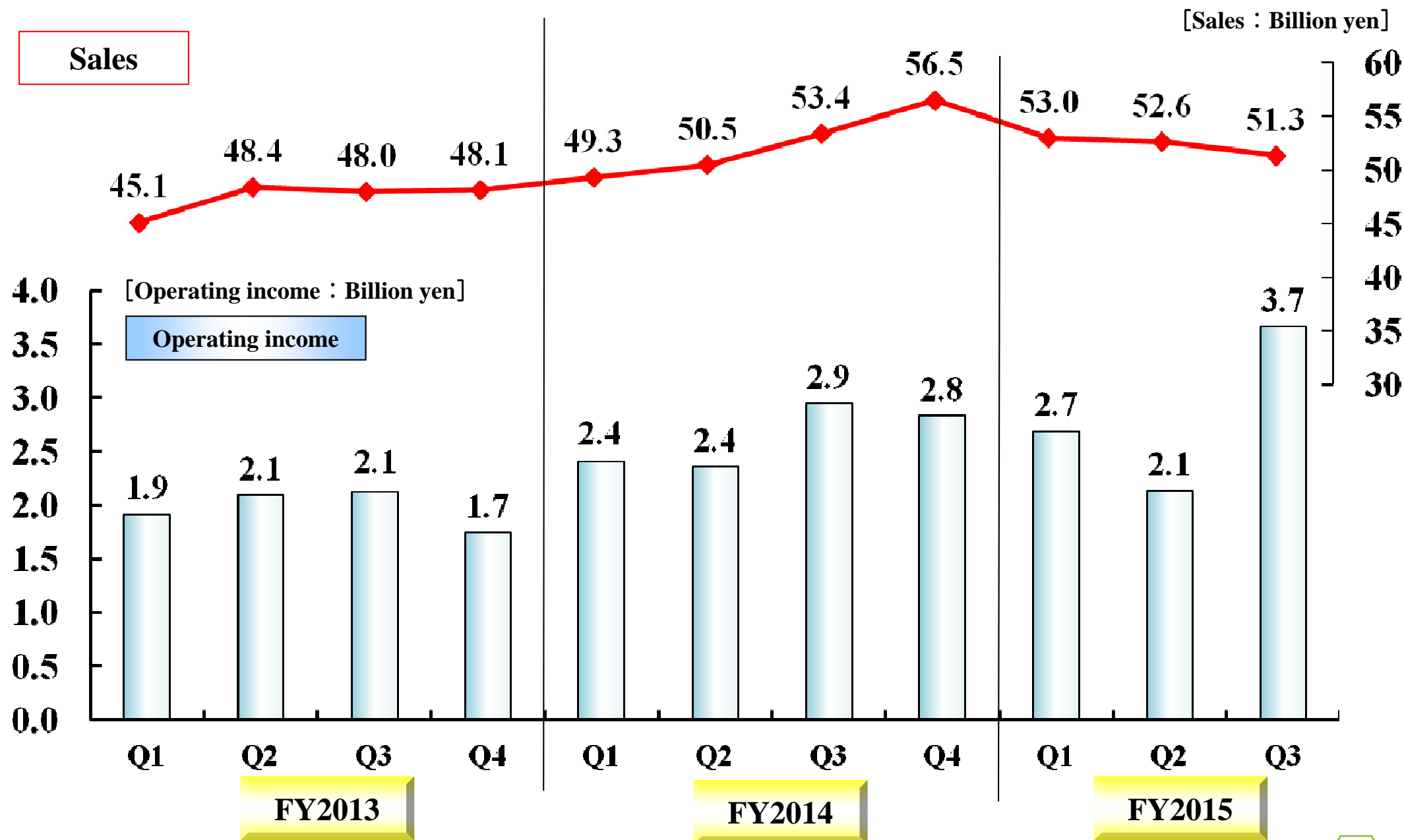
2) Sales by business segment

(Unit: Billion Yen)

	March 2015 [FY2014] Results (*1)					March 2016 [FY2015] (*1)				
	Q1-Q3				Full Year (Apr-Mar)	Q1-Q3				Full year (Apr-Mar) Forecast
	Q1 (Apr-Jun)	Q2 (Jul-Sep)	Q3 (Oct-Dec)	Total (Apr-Dec)		Q1 (Apr-Jun)	Q2 (Jul-Sep)	Q3 (Oct-Dec)	Total (Apr-Dec)	
Semiconductor Materials	11.9	12.2	11.8	36.0	47.2	11.7	11.6	11.5	34.8	46.1
High Performance Plastics	21.5	21.8	24.1	67.4	94.5	24.2	23.2	22.0	69.3	93.9
Quality of Life Products	15.7	16.2	17.3	49.2	67.1	16.9	17.7	17.7	52.3	69.3
Others	0.2	0.2	0.2	0.5	0.8	0.2	0.2	0.2	0.5	0.7
Total	49.3	50.5	53.4	153.2	209.7	53.0	52.6	51.3	156.9	210.0

(*1) Net sales and incomes of Vaupell Holdings, Inc. and its four subsidiaries for 9 months (July 2014 to March 2015) are included into FY 2014 full year results, 3 months (July 2014 to September 2014) are included into Q3 of FY2014, but not included into H1 of FY2014 results.

【Reference】 Quarterly Performance



*Exclusive of actuarial differences of retirement benefit accounting and the effect of the financial year-end change at some of our consolidated subsidiaries.



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