

**MARCH 2016 [FY2015]
Q1 FINANCIAL RESULT SUMMARY**

August 2015

1) Summary of Result and Forecast

(Unit: Billion Yen)

	March 2015 [FY2014] Results (*2)					March 2016 [FY2015]		
	Q1 (Apr-Jun)	Q2 (Jul-Sep)	Q3 (Oct-Dec)	Q4 (Jan-Mar)	Total	Q1(Apr-Jun) Result	Forecast announced on May 11, 2015	
							H1 (Apr-Sep)	Full year (Apr-Mar)
Net sales	49.3	50.5	53.4	56.5	209.7	53.0	113.0	230.0
Operating Income	2.4	2.4	2.9	3.2	10.9	2.7	6.5	14.0
(Inc. amortization of actuarial	—	—	—	0.4	0.4	—	—	—
Adjusted operating income (*1)	2.4	2.4	2.9	2.8	10.5	2.7	6.5	14.0
Ordinary income	2.7	2.2	3.0	3.3	11.3	2.8	6.7	14.3
(Inc. amortization of actuarial	—	—	—	0.4	0.4	—	—	—
Adjusted ordinary income (*1)	2.7	2.2	3.0	2.9	10.9	2.8	6.7	14.3
Profit attributable to owners of parent	2.0	1.3	1.9	2.0	7.1	1.6	4.3	9.2
(Inc. amortization of actuarial	—	—	—	0.3	0.3	—	—	—
Adjusted Profit attributable to owners of parent (*1)	2.0	1.3	1.9	1.7	6.9	1.6	4.3	9.2

(*1) Figures excluding the special factor (Amortization of actuarial differences of retirement benefit accounting)

(*2) 9 months of net sales and incomes of Vaupell Holdings, Inc. and its four subsidiaries are included into FY 2014 results.

The allocation is as follows: July to September 2014 into Q3 and October 2014 to March 2015 into Q4.

2) Sales by business segment

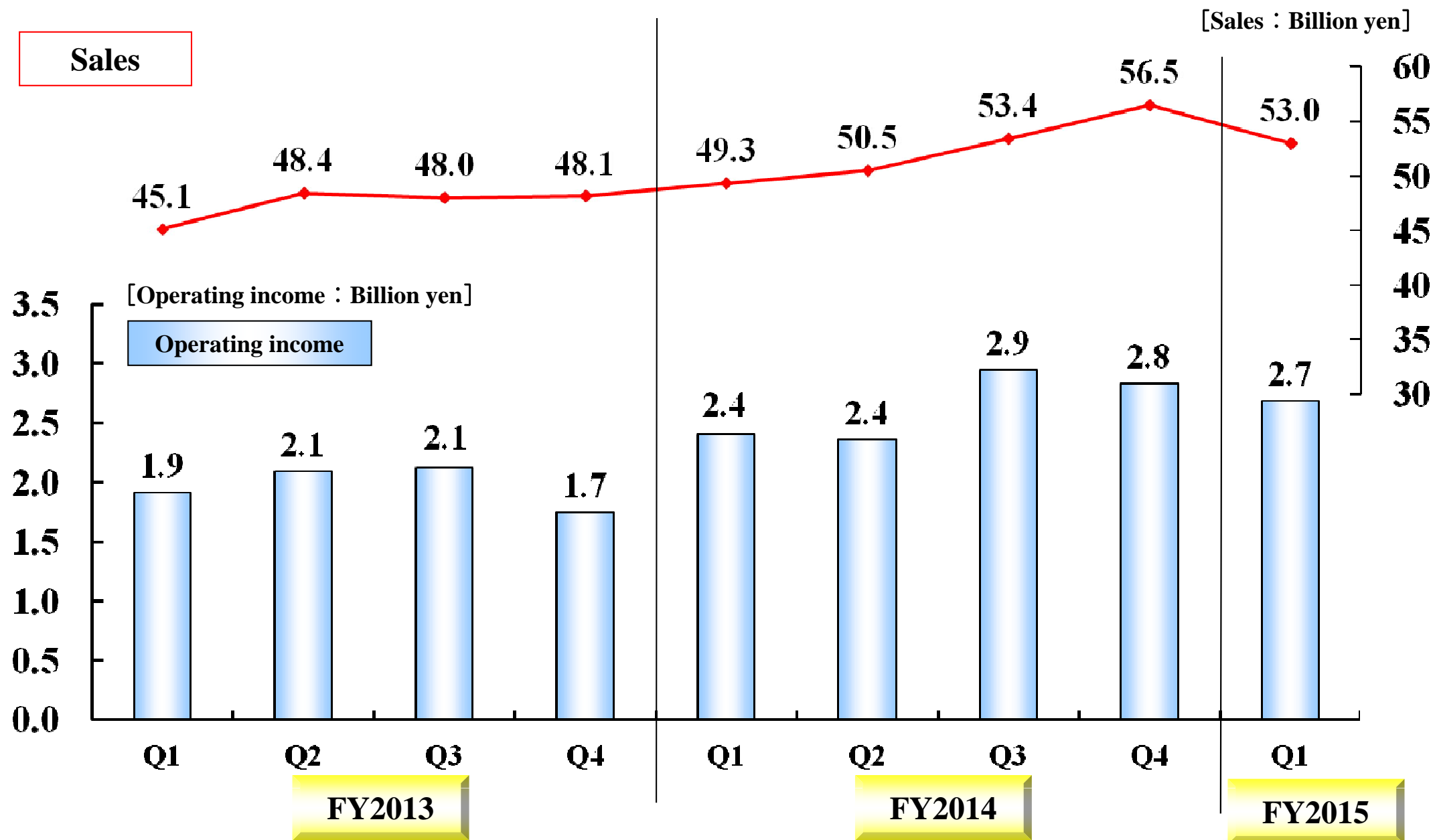
(Unit: Billion Yen)

	March 2015 [FY2014] Results (*1)					March 2016 [FY2015]		
	Q1 (Apr-Jun)	Q2 (Jul-Sep)	Q3 (Oct-Dec)	Q4 (Jan-Mar)	Total	Q1(Apr-Jun) Result	H1 (Apr-Sep)	Full year (Apr-Mar)
Semiconductor Materials	11.9	12.2	11.8	11.2	47.2	11.7	24.8	49.8
High Performance Plastics	21.5	21.8	24.1	27.1	94.5	24.2	52.0	107.3
Quality of Life Products	15.7	16.2	17.3	17.9	67.1	16.9	35.8	72.1
Others	0.2	0.2	0.2	0.3	0.8	0.2	0.4	0.8
Total	49.3	50.5	53.4	56.5	209.7	53.0	113.0	230.0

(*1) 9 months of net sales and incomes of Vaupell Holdings, Inc. and its four subsidiaries are included into FY 2014 results.

The allocation is as follows: July to September 2014 into Q3 and October 2014 to March 2015 into Q4.

【Reference】 Quarterly Performance



*Exclusive of actuarial differences of retirement benefit accounting and the effect of the financial year-end change at some of our consolidated subsidiaries.



SUMITOMO BAKELITE CO., LTD.

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